



Germaine Wu, CFP^{CM}, FChFP, QRA, LUAHK – Senior Member

International Accredited Professional Mediator IAPM1193

Qualified Retirement Adviser QRA00177

Certified Financial Planner Practitioner L01391

Fellow Chartered Financial Practitioner

Fellow, Life Management Institute

SFC Licensed Rep CE No AER893

MPF Intermediary Reg No 016234

Individual Insurance Agent License No IM9457

2023 – Certified Trust Planner

2023 – Certificate of Wealth Planning (內地)

2023 – Financial Social Work Educator TQUK

2022 – Senior High Networth Advisor

2021 – MDRT Qualifying member

2021 – Master Builder 1-Star

2021 – Training Programme for FDRC Mediator Recruitment

2020 – International Accredited Professional Mediator

2019 – Conversion course for Certified Workplace Mediator

2019 – 財富管家 (Wealth Management)

2018 – Accredited Mediator, Hong Kong Mediation Accreditation Association Limited

2016 – Qualified Retirement Adviser

2013 – Manulife Financial Planning Mentor

2012 – Best Planner Award (one of the Top Twelve in Hong Kong Insurance Industry)

2009 – Best Planner Award (First Round Qualifier in Hong Kong Insurance Industry)

2008 – Financial Planner Trainer

2007 – Best Planner Award (one of the Top Twelve in Hong Kong Insurance Industry)

2007 – Fellow Chartered Financial Planner Practitioner

2004 – Certified Financial Planner Practitioner

2002 – Insurope Representative; sells the Group Business for multinational pool

2000 – Mandatory Provident Fund Intermediary

1998 – Security Future Commissioner (SFC) Registered Dealer's Representative

1997 – Senior Member of the Life Underwriters Association in Hong Kong

1996 – Fellow, Life Management Institute (FLMI) issued by Life Office Management Association (US)

1995 – Business Insurance Consultant

Employee Benefits Consultant

1989 – Joined Manulife (International) Limited as Underwriter

1980 to 1989 – Dental Therapist at Medical and Health Department of Hong Kong

****We act on the interest of clients, i.e., we give advice on client's personal finance tailored to his specific needs.***

3/F, Manulife Tower, One Bay East

83 Hoi Bun Road, Kwun Tong, Kowloon

Tel: (852) 2510 4360 Mobile: (852) 9019 8757 Fax: (852) 2508 0656

E-mail: germaine_wu@manulife.com.hk



胡詠雯 Germaine Wu

認可信託策劃師 CTPM0725

認可調解員

核准退休顧問 QRA00177

認可財務策劃師 L01391

証監會持牌代表 - 中央編號 : AER893

個人保險代理牌照號碼 : IM945

認可強積金中介人 - 註冊編號 : 016234

個人資歷

2023 認可信託策劃師

2023 財富策劃(內地)

2023 理財教育工作者 TQUK

2021 金融糾紛調解

2021 百萬圓桌協會(MDRT)會員

2020 國際認可專業調解員

2019 職場調解

2019 財富管家

2018 認可調解員

2016 核准退休顧問

2012 香港財務策劃師學會/南華早報財務策劃師大獎」中取得全港保險業內前 12 名之名次

2009 香港財務策劃師學會/南華早報財務策劃師大獎」中取得全港保險業內第一回合得獎者

2008 理財策劃導師

2007 香港財務策劃師學會/南華早報財務策劃師大獎」中取得全港保險業內前 12 名之名次

2007 特許財務策劃師

2004 認可財務策劃師

2002 國際醫療網絡顧問

2000 強積金中介人

1998 基金投資顧問(香港證監註冊持牌代表)

1997 資深香港人壽保險從業員協會會員

1996 美國壽險管理學會會士

1995 商業保險顧問/僱員福利顧問

1989 宏利人壽保險保險顧問

1980 - 1989 香港醫務衛生署牙科治療師

以客為專

香港九龍觀塘海濱道 83 號宏利大廈 3 樓

直線: (852) 2510 4360

手提: (852) 9019 8757

電郵: germaine_wu@manulife.com.hk